

**1 CLIENT DETAILS**

**INVESTOR 1**

Account Number (if known)

Date of Birth (dd/mm/yyyy)

Title (Mr/Mrs/Ms etc)

Surname/Company Name

Given Name/Company Contact

Account Designation

 A/C >

Address

**INVESTOR 2 (if applicable)**

Title (Mr/Mrs/Ms etc)

Date of Birth (dd/mm/yyyy)

Surname

Given Name

**2 FINANCIAL ADVISER DETAILS**

Dealer Group Name

AFS Licence No.

Adviser Number

Adviser Name

**3 FINANCIAL ADVISER LEVEL OF AUTHORITY**

Please change my financial adviser's level of authority to:

**Authority to Operate**

My financial adviser can electronically submit investment instructions to LifeFocus and amend my account details on my behalf, without any specific prior authorisation from me. Authority to Operate allows my financial adviser to only submit the following instructions on my behalf:

- Change my asset allocation within my account
- Change fund managers within my account

### 3 AUTHORISATION OF MEMBER(S) & SIGNATURE(S)

I release and indemnify Endeavour Securities (Australia) Limited (Endeavour) against (and therefore must compensate Endeavour for) all losses and liabilities arising in connection with all actions, claims, proceedings, costs and demands arising directly or indirectly in connection with Endeavour acting on the instructions of my appointed adviser or the acts of omissions of my adviser under this authority.

I declare that from the date of this Authority, the Adviser can act as my agent and exercise all of the rights & discretions that I can exercise in respect of the Account, subject to the terms & conditions of this Authority and I further acknowledge & agree that I will be bound by all instructions that Endeavour receives from the Adviser and that Endeavour reasonably believes have been given by the Adviser even if I have not instructed or asked the Adviser to give Endeavour those instructions.

I authorise Endeavour to follow instructions given under this authority until such time as I provide Endeavour with written notice cancelling this authority.

<i>Signature (1)</i>	X	<i>Date</i>	
<i>Print Name</i>		<i>Title</i>	
<i>Signature (2)</i>	X	<i>Date</i>	
<i>Print Name</i>		<i>Title</i>	

**Send this form to:** LifeFocus Investment Fund  
PO Box 1282  
ALBURY NSW 2640